MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 22, 2002

REGISTRATION NO.: 24138 BOOK: 85 PAGE: 301

BONDS ISSUED BY: Reorganized School District R-II

AMOUNT OF ISSUE: \$3,750,000.00 COUNTY: of Cape Girardeau DATE OF ISSUE: January 15, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the District's outstanding General Obligation Bonds.

Series 1993, and paying the costs of issuing the Bonds

Rate of Interest	Amount		Maturity
3.000%	\$	250,000.00	03/01/2003
3.000%		275,000.00	03/01/2004
3.000%		275,000.00	03/01/2005
3.750%		300,000.00	03/01/2006
3.500%		350,000.00	03/01/2007
3.750%		325,000.00	03/01/2008
4.000%		350,000.00	03/01/2009
4.000%		390,000.00	03/01/2010
4.100%		400,000.00	03/01/2011
4.750%		385,000.00	03/01/2012
4.300%		450,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 may be redeemed on and after March 1, 2012

(without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,730,086.85 INTEREST RATE: 4.1276% ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable